

Shaping the E-ELT – February 25th, 2013, Garching

Exoplanetology with EELT-CAM & IFU

Gaël Chauvin

*- IPAG/CNRS -
Institute of Planetology
& Astrophysics of Grenoble/France*



Outline

Observing New Worlds

I– Exoplanets

- Techniques & Results
- Open questions

II– E–ELT CAM & IFU perspectives

- Exoplanetology at the E–ELT era
- Science drivers & Instrumental Requirements

I- Introduction

Observing New Worlds

Exo-Planets/exo-Biology **paradigm**

- * Stellar Formation (Initial Conditions)
- * Formation & Physics of EPs
- * Architecture & Evolution
- * Favorable conditions for Life
- * Exo-Biology & Bio-Signatures



(Planetary formation – Artist's view)

I- Introduction

Techniques & Key-Results

* Radial Velocity

. Indirect technique: Doppler shift
(low-activity stars)

. Orbital & Physical properties:

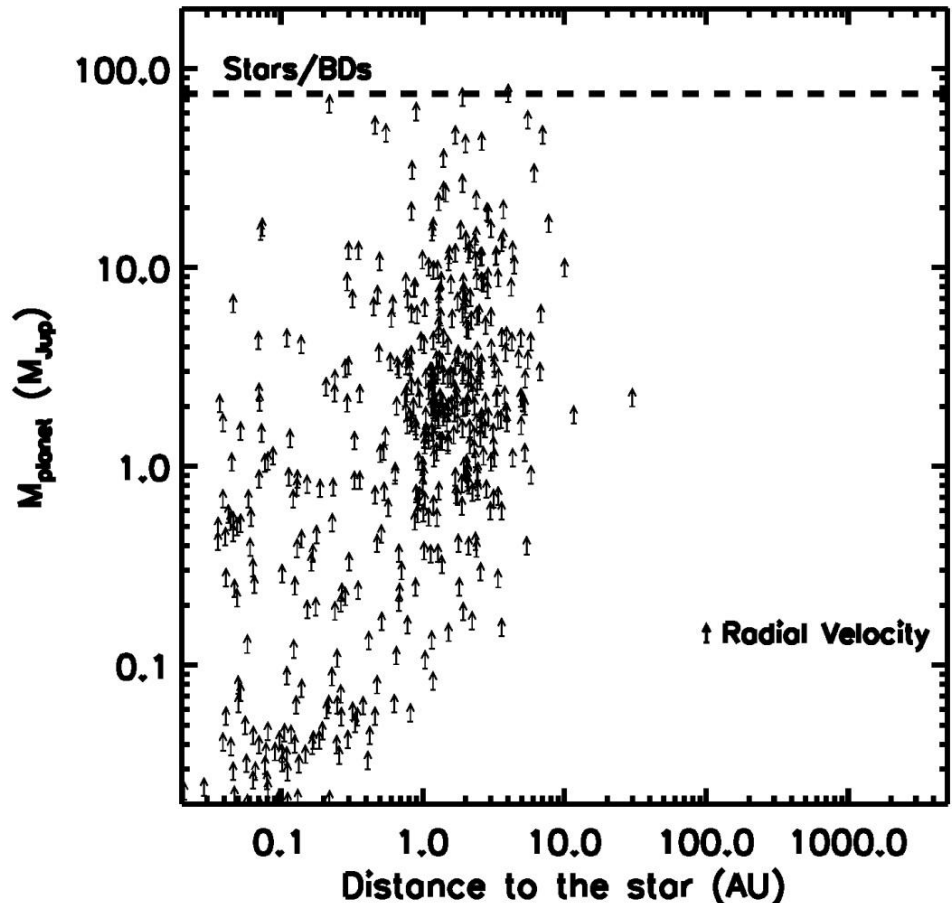
> $M_p \cdot \sin(i)$, P , e , a , ω & T_0

> Spin-Orbit Alignment

> Architecture & Stability

> exo-Earths & Habitable Zone

Dumusque et al. 12, Bonfils et al. 11

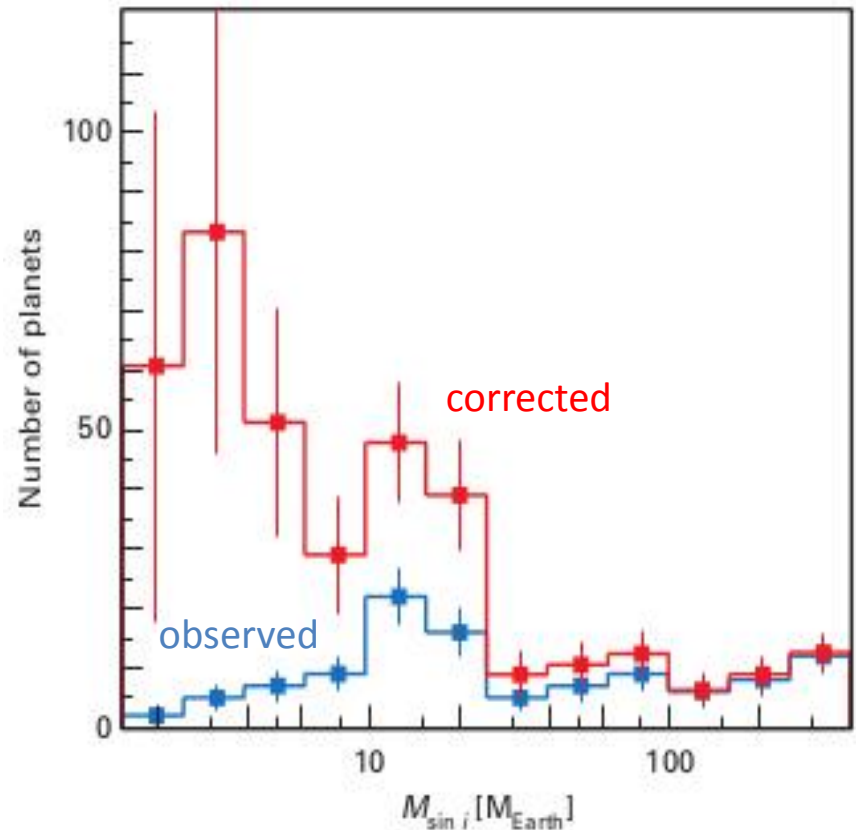


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 - > Architecture & Stability
 - > exo-Earths & Habitable Zone
- Dumusque et al. 12, Bonfils et al. 11
- . Statistics: more than 800 exoplanets
 - > Occurrence down to Super-Earths
 - > Mass/Orbital distributions
 - > Planetary host dependence: (Fe/H, alpha-element, SpT, binarity...)
- Udry & Santos 07



Exoplanet Mass distribution,
Mayor et al. 11

I- Introduction

Techniques & Key-Results

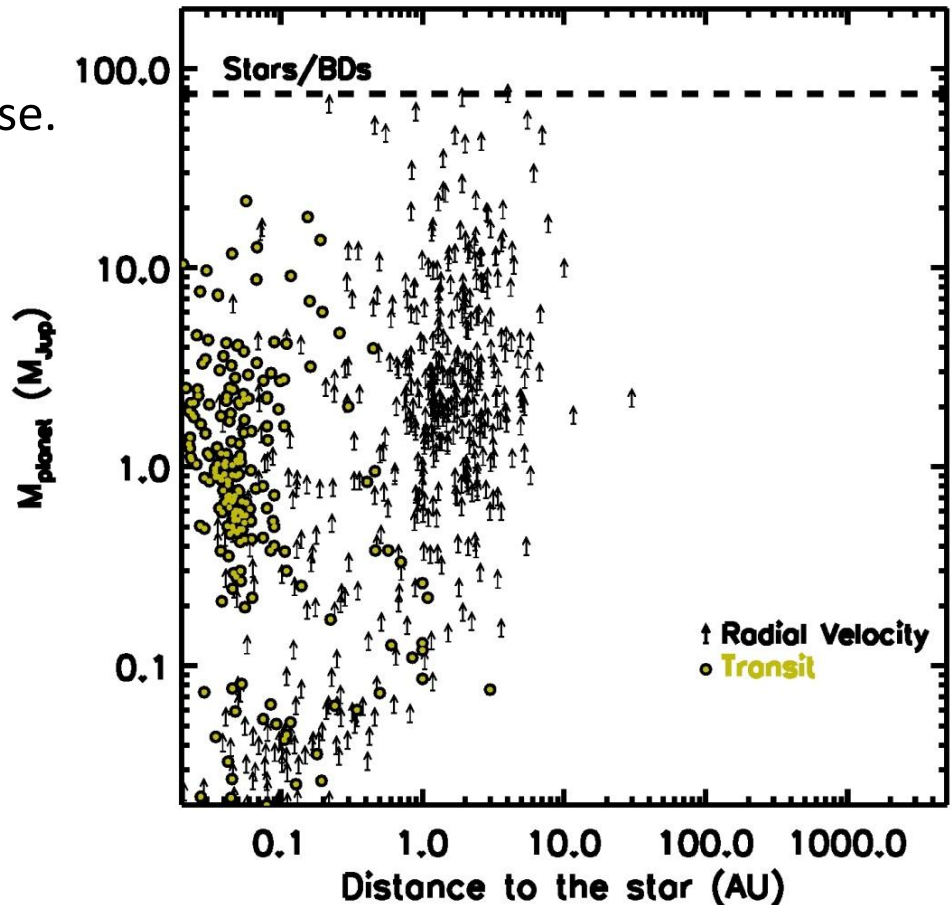
* Transit

. (In)direct technique: $1^{\text{ary}}/2^{\text{ary}}$ eclipse.
(crowded fields)

. Orbital & Physical properties:

- > R_*/R_p , M_p , P , a , i , T_0
- > Planetary Interiors
- > Multiple: Architecture & Stability
- > Circumbinary planets

Doyle et al. 11; Balatha et al. 12



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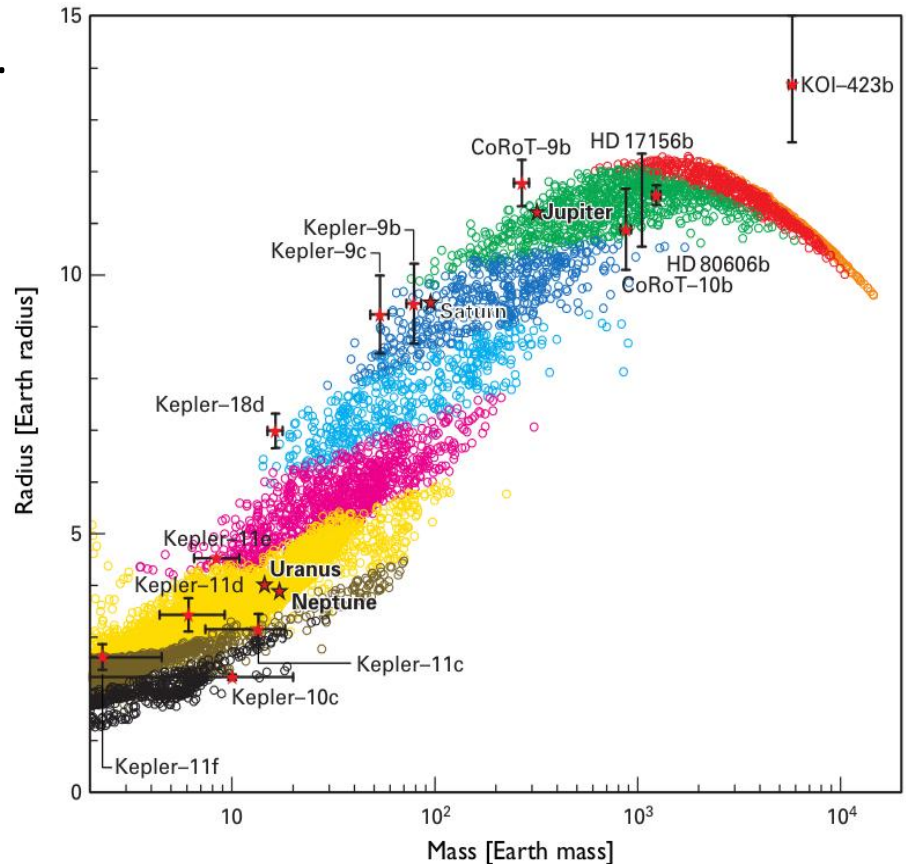
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Mordasini et al. 12

(Cora accretion; colors = heavy-elts fraction)

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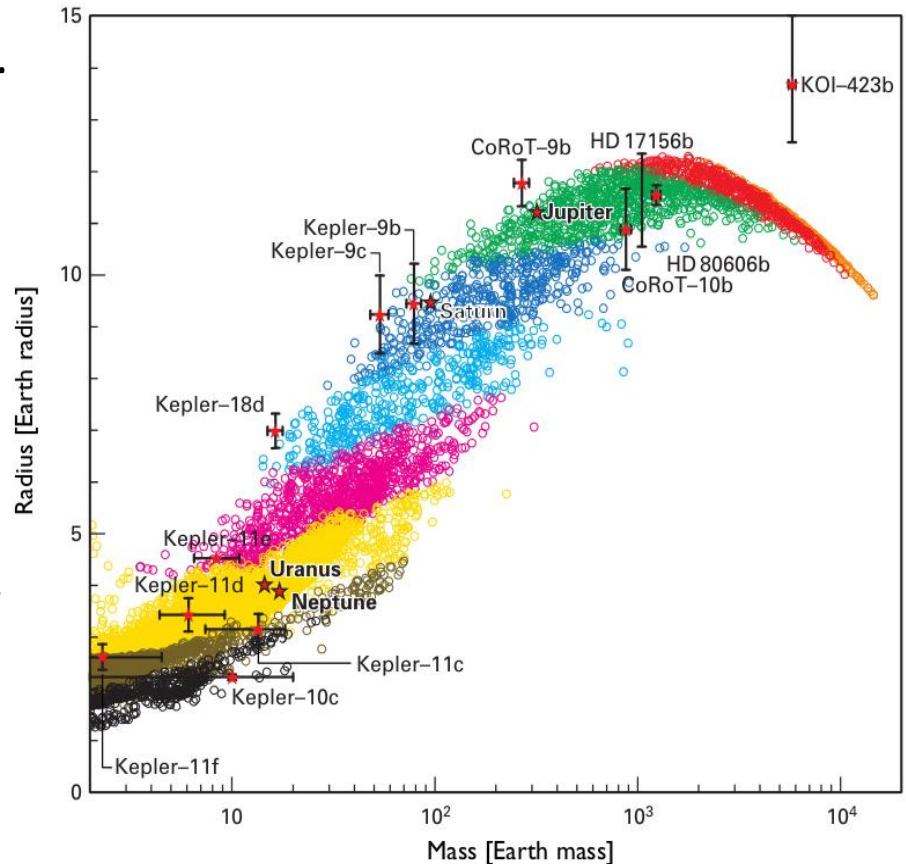
Doyle et al. 11; Balatha et al. 12

. Transmission/emission spectroscopy

> Composition (H₂O, CO, NaI, KI... Haze)

> Vertical T-P structure, atmospheric circulation & evaporation

Swain et al. 08; Desert et al. 12



Mordasini et al. 12

(Cora accretion; colors = heavy-elts fraction)

I- Introduction

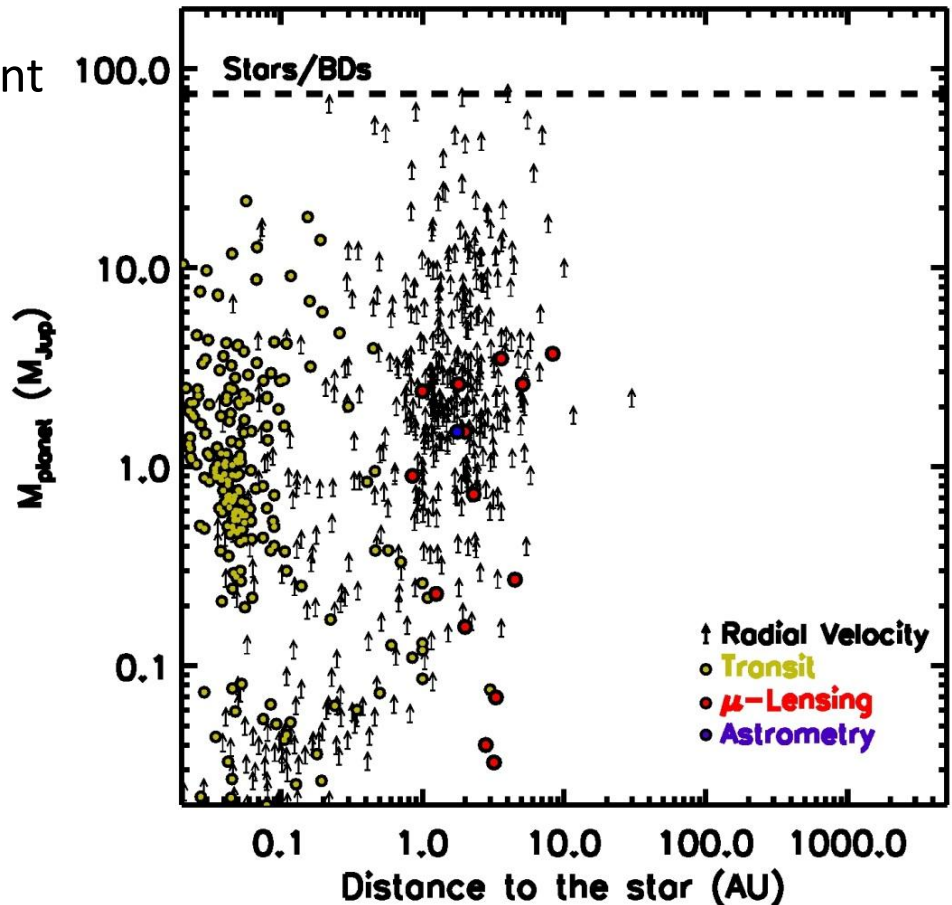
Techniques & Key-Results

* μ -lensing

- . Indirect technique: Unique Rel. Event (Crowded fields)
- . Orbital & Physical properties:
 - > M_p , M_* , d , P , a (1-5 AU)
 - > Super-Earths
- . Free-floating, wide orbit planets?
Gould et al. 06; Cassan et al. 12

* Astrometry

- . Indirect technique: Reflex motion (Targets: Nearby stars)
 - . Orbital & Physical properties:
 - > M_p , P , i , e , a , ω , T_0 (1-5 AU)
- Bean et al. 07, 08; Benedict et al. 02, 10
Muterspaugh et al. 10; Sozzetti et al. 10



I- Introduction

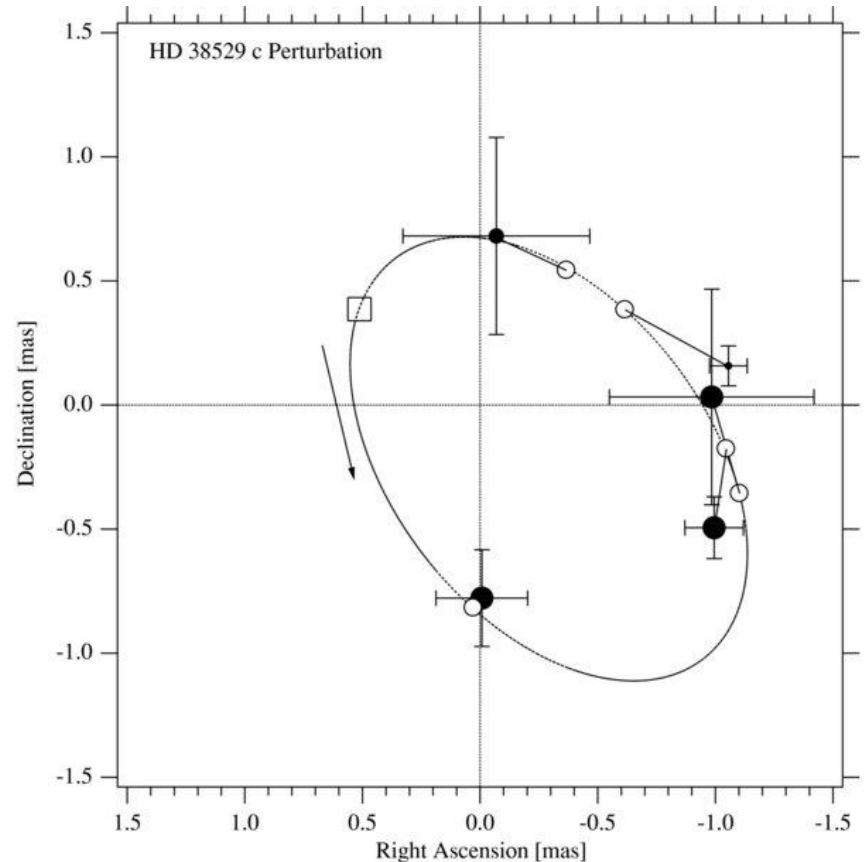
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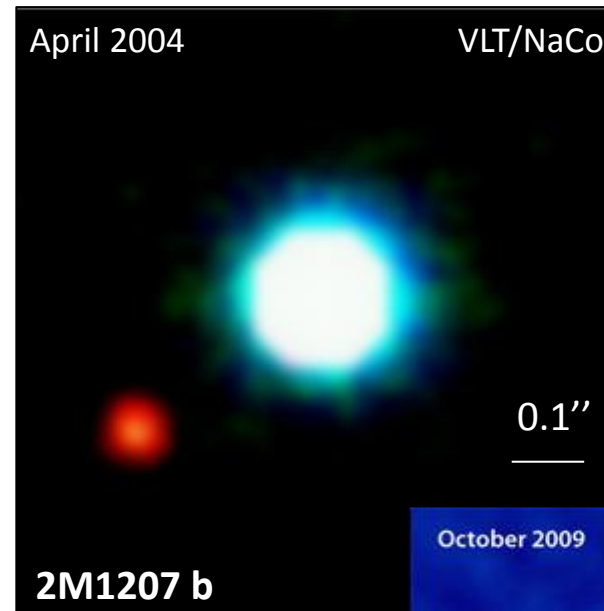
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. Direct technique: Planet's photons
(Targets: young & nearby stars)

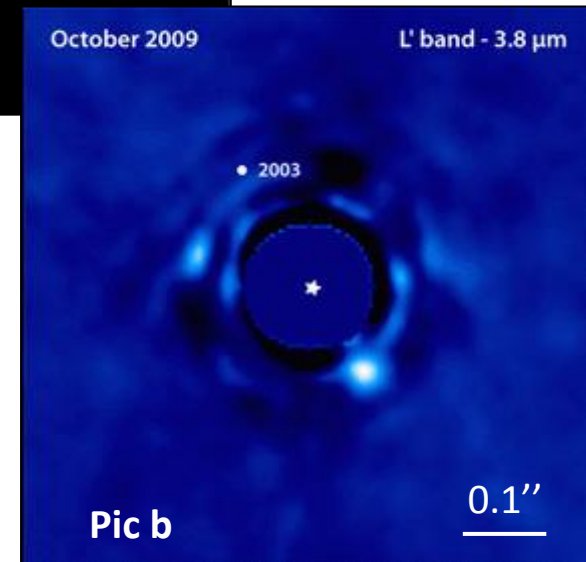
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- > L, a, e, i, ω , T0
- > Giant planets at wide orbits (>10 AU)
- > Multiple: Architecture & Stability
- > Planet – disk connection
- > Gravitational Instability (HR8799)?

Kasper et al. 07; Rameau et al. 13



Chauvin et al. 05



Lagrange et al. 10

I- Introduction

Techniques & Key-Results

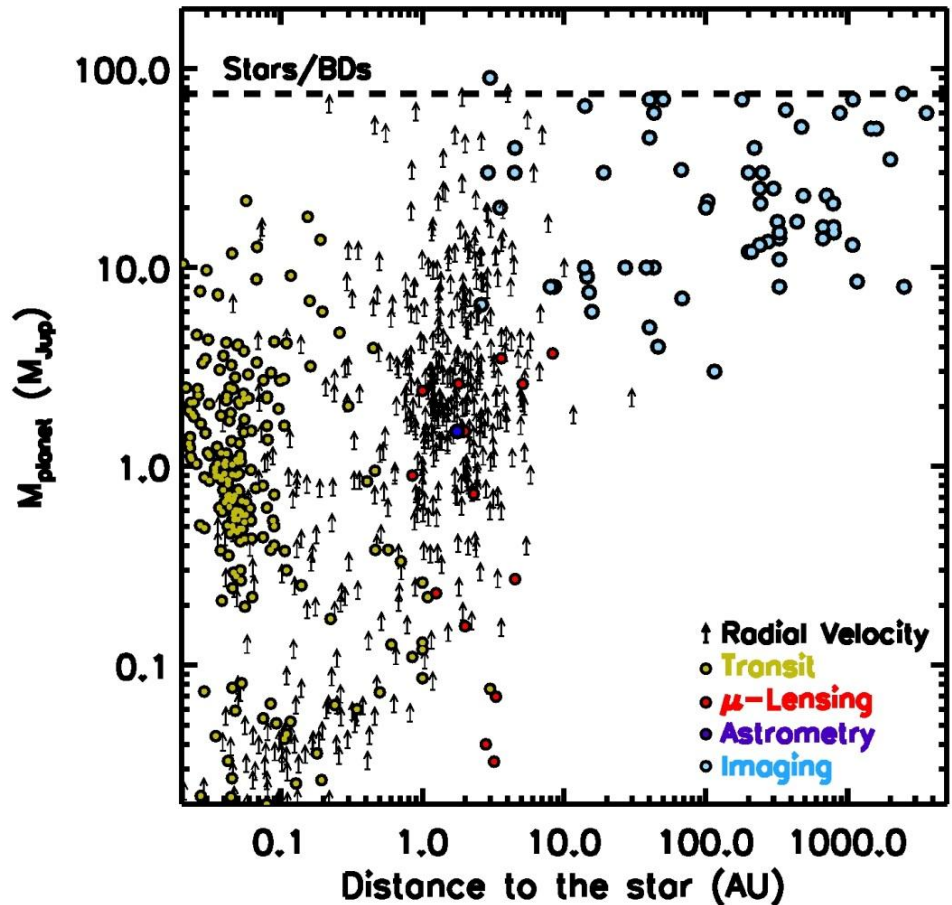
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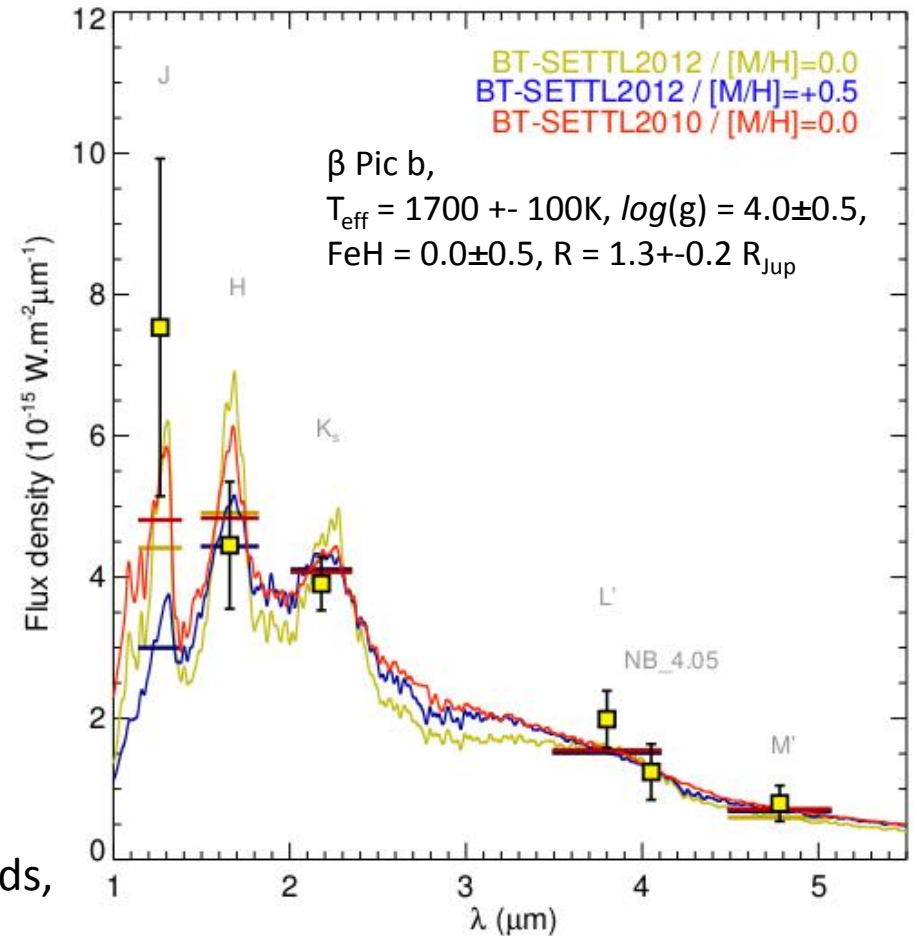
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Chauvin et al. 10; Rameau et al. 13

. High-contrast spectroscopy

- > Non-strongly irradiated EGPs
- > Low-gravity, composition, non-LTE, clouds,

Bonnefoy et al. 09, 13; Madhusudhan et al. 11



Bonnefoy et al. 13

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II– E–ELT CAM & IFU perspectives

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II/ EELT-CAM & IFU

Timeline: current/future missions

2012 ↓ 2014 2016 2018 2020 2022 2024 2026 2028

— Ground: Harps N/S, SOPHIE, NaCo, VISIR, CRIRES, WASP...

— Space: *Spitzer*, *Herschel*, *Kepler*, *CoRoT*

- VLT & VLTI 2nd & 3rd generation

PRIMA, K-MOS, *SPHERE*, *MUSE*, *ESPRESSO*, *GRAVITY*...

- ALMA (ACA)

- *GAIA*

- *SKA*

- *Cheops*

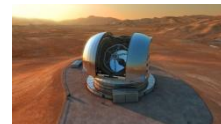
- *JWST*

- *EChO/PLATO?*

- *TMT*

- *GMT*

- *E-ELT*



II/ EELT-CAM & IFU

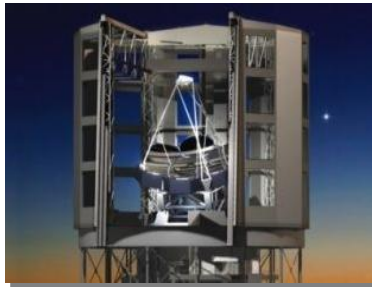
E-ELT & other competitive projects

* Discoveries by opening a new parameter space

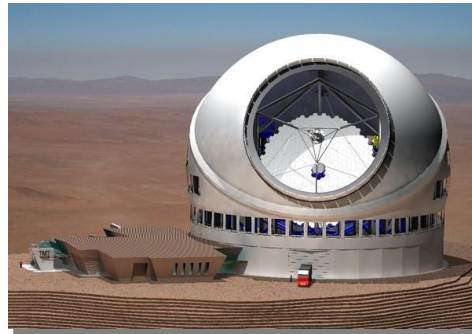
- Increased Sensitivity
- Spatial resolution (10 mas scale)



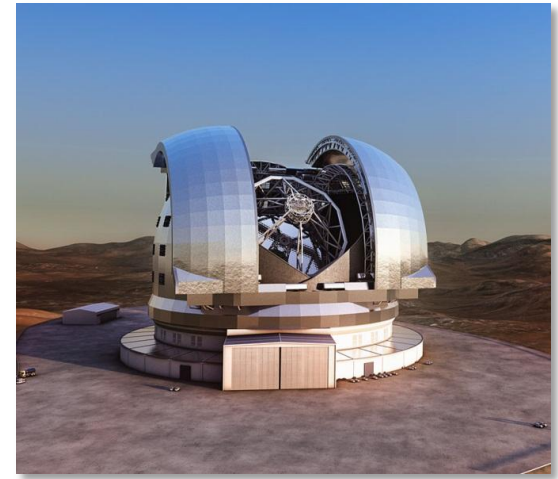
50m²
25mas



400m²
9mas



600m²
7mas



1200m²
5mas
(JWST: 25m²)
(JWST: 34mas)

1 μ m

II/ EELT-CAM & IFU

Description & Agenda

Instruments - First Light	AO	Mode	λ (μm)	Resolution	FoV & Sampling	Add. mode
ELT-1: CAM (MICADO) - 2022	SCAO, MCAO	- IMG - MRS	0.8 – 2.4	3000	53.0" / 3 mas	Coronagraphy
ELT-2 IFU (HARMONI) - 2022	SCAO, LTAO	- IFU	0.5 – 2.4	4000 10 000 20 000	0.5*1.0" - 5.0*10.0" / 4 – 40 mas	Coronagraphy
ELT-3: MIR (METIS) - 2024	SCAO, LTAO	- IMG - MRS - IFU	3 – 13 3 - 5	5000 100 000	18" / 12 mas 0.4*1.5 / 4 mas	Coronagraphy Polarimetry
ELT-4/5: HIRES (CODEX/SIMPLE) - 2026/2028	No AO SCAO, MCAO, LTAO	- HRS	0.37 – 0.71 0.84 – 2.50	130 000 130 000	0.82 0.027*0.5	
ELT-4/5: MOS (EAGLE/EVE/ DIORAMA) - 2026/2028	No AO, GLAO MCAO	Slits IFUs IFUs	0.37 – 1.4 0.37 – 1.4 0.8 – 2.45	300- 2500 5000 – 30 000 4000 – 10 000	6.8"/ 0.1" 420' / 0.3" 420' /	
ELT-X: PCS (EPICS) - 2025/2030	XAO	EPOL IFS	0.6 – 0.9 0.95 – 1.65	125 – 20 000	2.0" / 2.3 mas 0.8" / 1.5 mas	Coronagraphy Polarimetry

II/ EELT-CAM & IFU

in a nutshell

NIR Imager & Long-slit Spectrograph [> R. Davies's Talk](#)

AO flavors:

Seeing-limited: no AO & GLAO

Diffraction-limited: SCAO or MCAO

Sensitivity and resolution

6 mas (J-band) to 10 mas (K-band)

up to 0.5/3.0 mag deeper/JWST,

Platescale = 3 and 1.5 mas/pixel

FoV = 53" and 6"

Precision astrometry

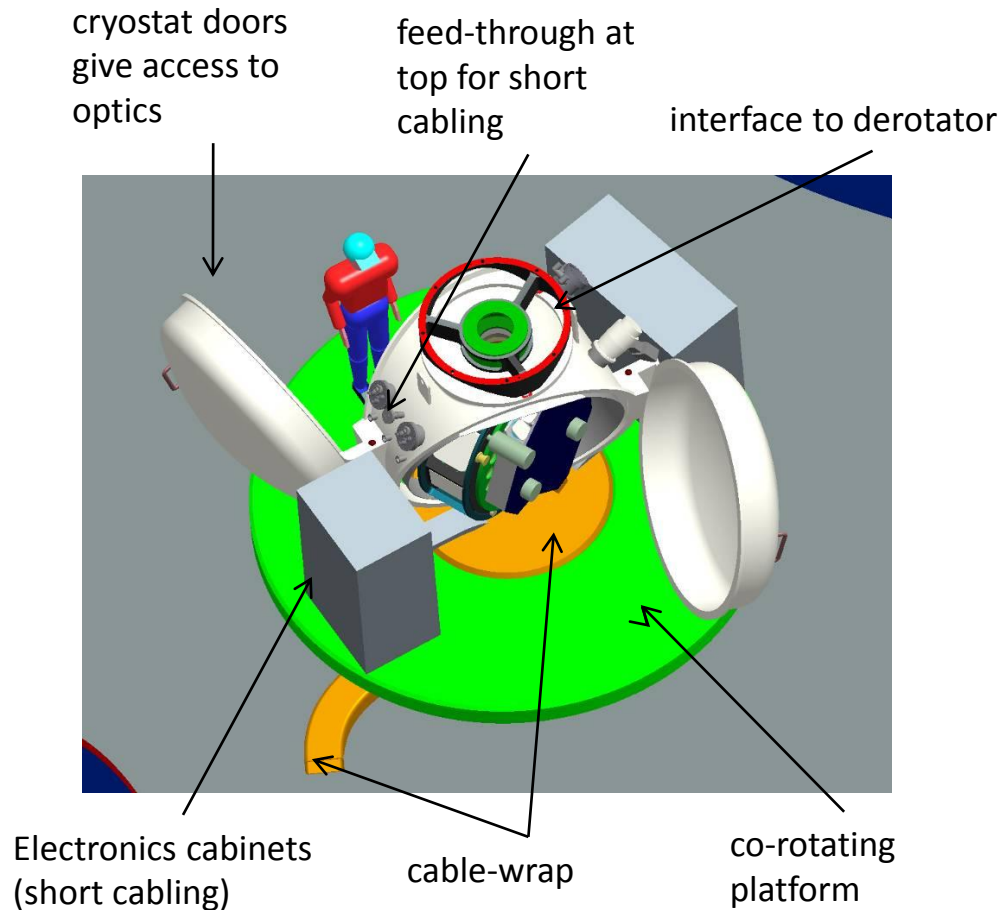
<40 μ as over 1' in one epoch

10 μ as/yr after 3/4 years

Wide coverage spectroscopy

0.8-2.5 μ m simultaneously

at $R \sim 5000-10000$



II/ EELT-CAM & IFU in a nutshell

VIS-NIR Integral Field Spectrograph

> [N. Thatte's Talk](#)

AO flavors:

Seeing-limited: no AO or GLAO

Diffraction-limited: SCAO, LTAO (?)

IFU concept:

Image slicer/splitter (SINFONI-like)

New *no amorph* design

Sensitivity and resolution

6 mas to 10 mas (J, K-band resp.)

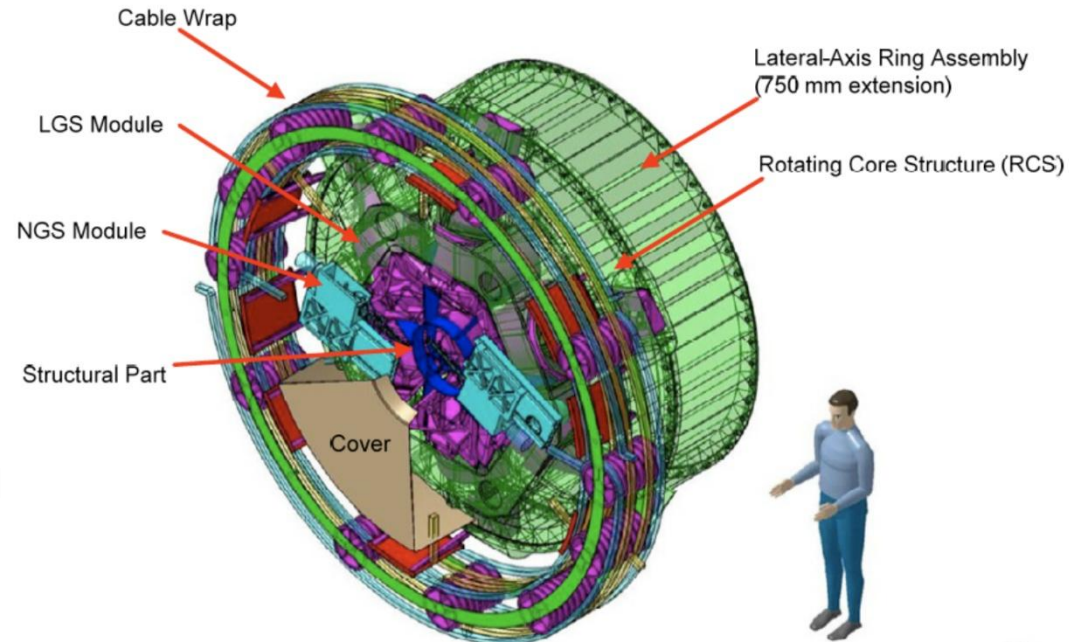
Platescale = 40, 20, 10 & 4 mas/pixel

FoV: 10×5" to 1.0"×0.5"

Spectral resolution

Various setting 0.5 – 2.5 μm

R = 4 000, 10 000 & 20 000



II/ EELT-CAM & IFU

Drivers for Exoplanetology

a/ High-Precision Astrometry

b/ High-Contrast Imaging

& Spectroscopy

II/ EELT-CAM & IFU

Drivers for Exoplanetology

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II/ EELT-CAM & IFU

a/ High-Precision Astrometry

★ The GAIA Legacy (2013 – 2018)

GAIA Performances (eom):

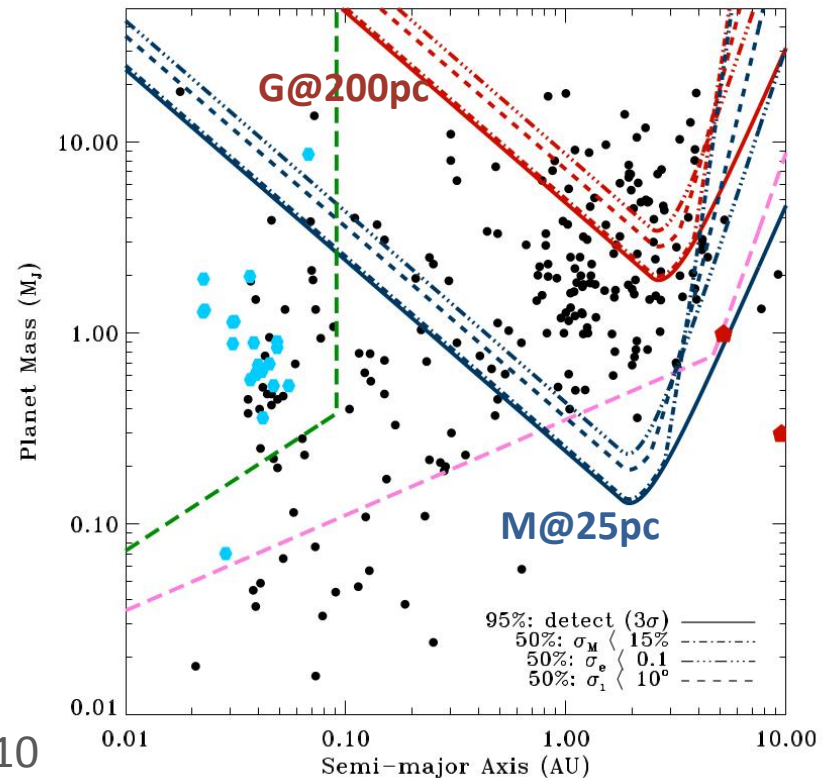
Bright ($6 < V < 13$) : $10 \mu\text{as}$
 Faint ($V = 15$) : $10 - 30 \mu\text{as}$
 VF ($V = 20$) : $100 - 300 \mu\text{as}$

Exoplanet Programme:

Volume limited $< 200 \text{ pc}$ survey
 AFGK to early-M dwarfs,
 $> 10^4$ EGPs expected btw $2 - 4 \text{ AU}$
 Sozzetti 12

But less performant for very-low mass stars

Exo-Jupiter, 5 AU, @10pc, G = $500 \mu\text{as}$
Exo-Earth, 1 AU, @10 pc, G = $0.3 \mu\text{as}$
Exo-Saturn, 1 AU, @10pc, M = $50 \mu\text{as}$
Exo-Neptune, 0.5AU, @10pc, L = $10 \mu\text{as}$



II/ EELT-CAM & IFU

a/ High-Precision Astrometry

★ Exoplanets around late-M, L, T and Y dwarfs

FORS2 heritage, Lazorenko et al. 11

Fov = 4.2', 0.1"/pix, no AO

Astrometric precision = 100 μ as

PALTA survey of L, T & Y stars/BDs

Sahlmann et al. 11, 13 (in prep)

CAM: FoV = 53", 3 mas/pix, no AO,

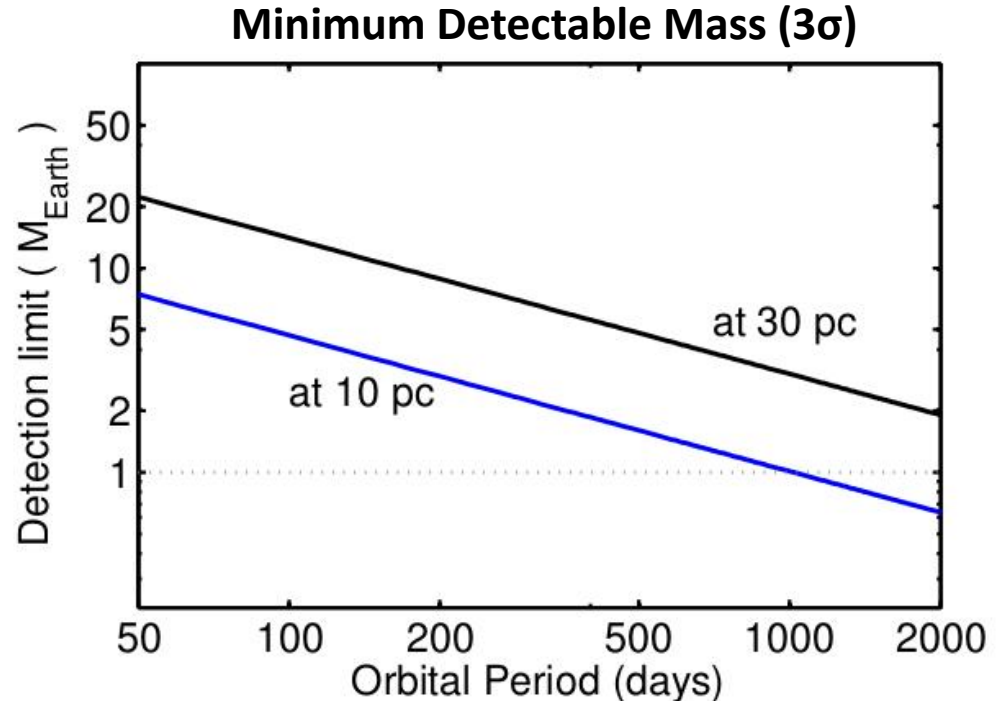
Availability of reference stars (>10)

Expected precision = **5 - 10 μ as/meas**

Exoplanet: Minimum detectable mass

Primary = 0.06 M_{sun}

30 meas. over the full orbit



Sahlmann, Queloz 12, priv. comm.

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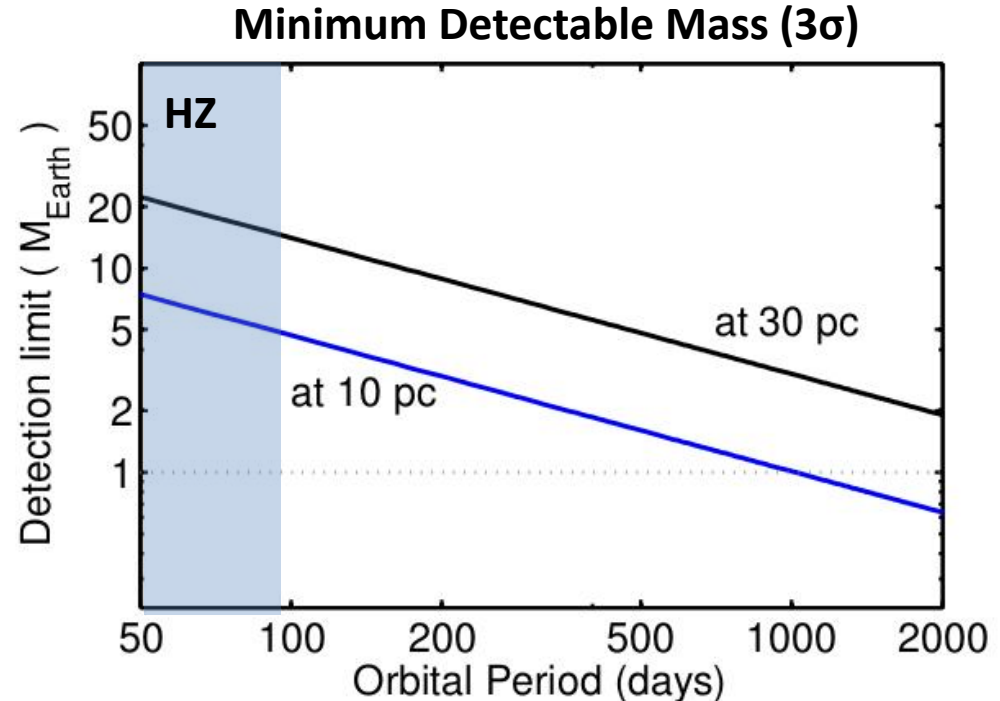
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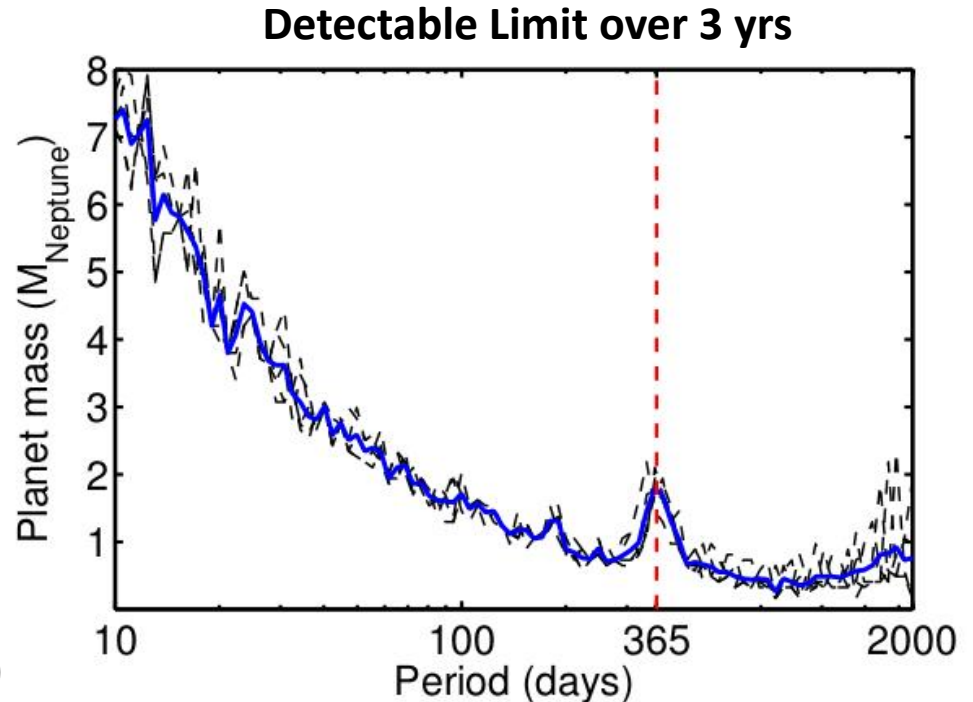
Expected precision = **5 - 10 μ as/meas**

Exoplanet: Campaign detection limit

Primary = 0.06 M_{sun}

30 meas. over 3 yrs (10 meas./semester)

1 measurement = 0.5h, i.e 1.7n/target over 3 yrs



Sahlmann, Queloz 12, priv. comm.

II/ EELT-CAM & IFU

Drivers for Exoplanetology

a/ High-Precision Astrometry

b/ High-Contrast Imaging

& Spectroscopy

II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

★ Characterizing known EGPs

Context:

- Observed/Predicted Contrast for Giant Planets (H-band)
 - Bpic b, 8 M_{Jup} , 12 Myr, 19.3pc, A5V** 10^{-4} at 0.4" (8 AU)
 - Young 1 M_{Jup} , 50 Myr, 20pc, G2V** 10^{-7} at 0.5" (10 AU)
 - Cold 1 M_{Jup} , 0.5 Gyr, 20pc, G2V** 10^{-9} at 0.5" (10 AU)
- Giant Planet Imagers: VLT/SPHERE and GPI (2013); JWST (2018)
 - NaCo performances (H-band): 10^{-5} at 0.5"
 - SPHERE performances (H-band): 10^{-6} at 0.1", 10^{-7} at 0.5"
- GAIA (2018): 10^4 planetary systems (including young stars at less than 200 pc)

II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

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SPHERE performances (H-band):	10^{-6} at 0.1'', 10^{-7} at 0.5''
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CAM & IFU: Characterizing systems with known Giant Planets

BUT, should achieve contrast performances: **10^{-7} - 10^{-8} at 0.1-0.5''**
for *photometric*, *astrometric* and *spectroscopic* characterization

II/ EELT-CAM & IFU

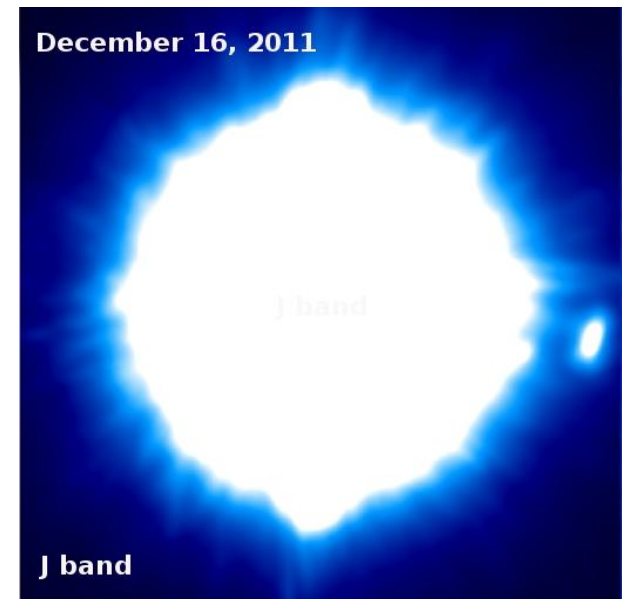
b/ High-Contrast Imaging & Spectroscopy

✳ Characterizing known EGPs

Goal: 10^{-7} - 10^{-8} at 0.1-0.5''

Instrumental requirements:

1. High, stable diffraction-limited AO correction:
 - > **SCAO** (70-80% Sr in K-band, bright sources)
2. Stellar halo suppression:
 - > **Occultation / Apodizer / Coronagraph (CLC, ALC, AGPM)**
3. Quasi-static speckles calibration:
 - > **differential imaging (ADI, SDI)**
 - > **NCPA corrections**



1" (i.e 19AU@19pc)

II/ EELT-CAM & IFU

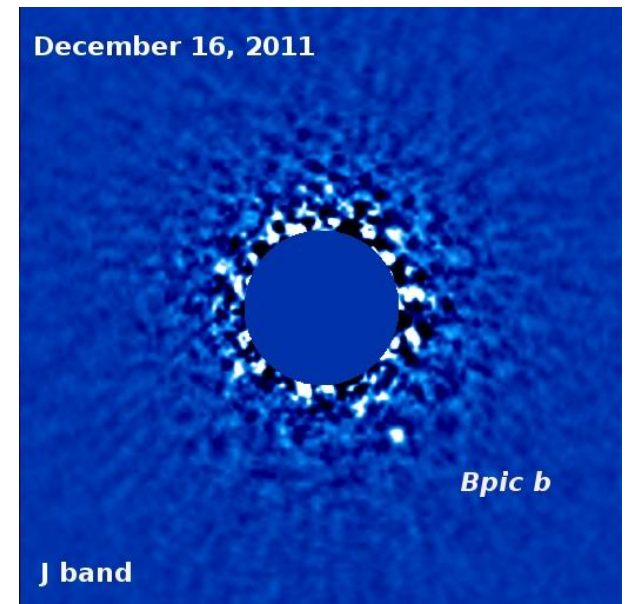
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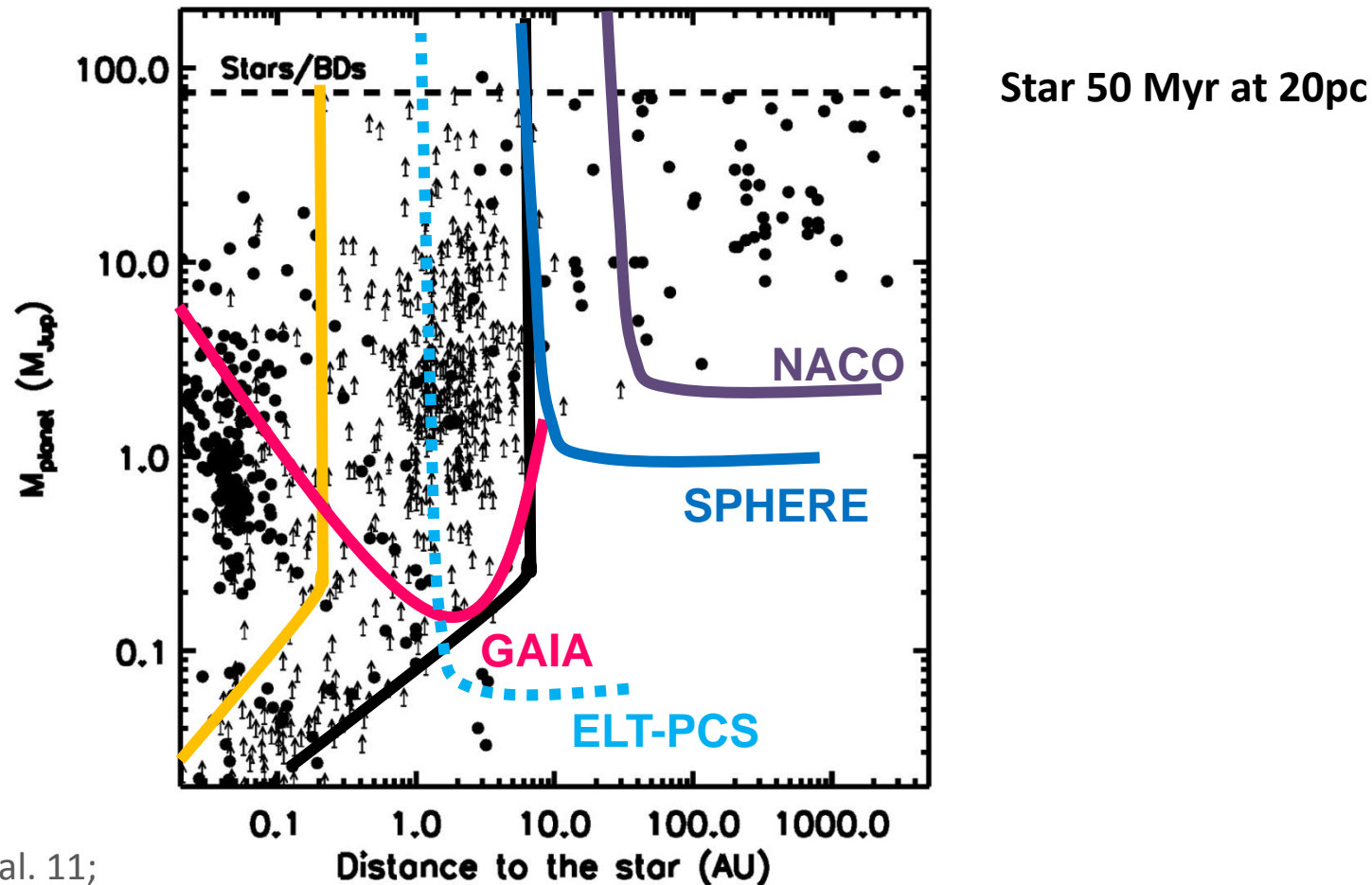


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II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

* CAM & IFU Contrast Performances



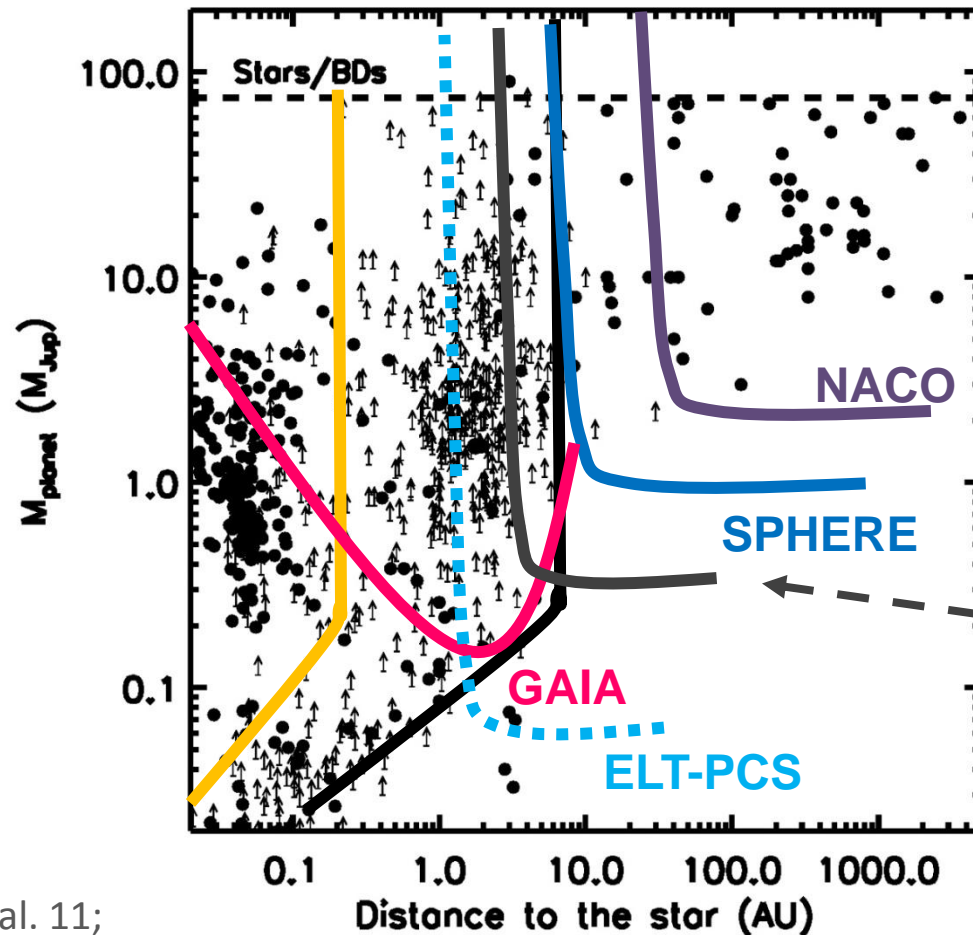
Mesa et al. 11;

Kasper et al. 10; Lattanzi & Sozzetti 10

II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

* CAM & IFU Contrast Performances



Star 50 Myr at 20pc

Goal: 10^{-7} - 10^{-8} at 0.1-0.5''



Mesa et al. 11;

Kasper et al. 10; Lattanzi & Sozzetti 10

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b/ High-Contrast Imaging & Spectroscopy

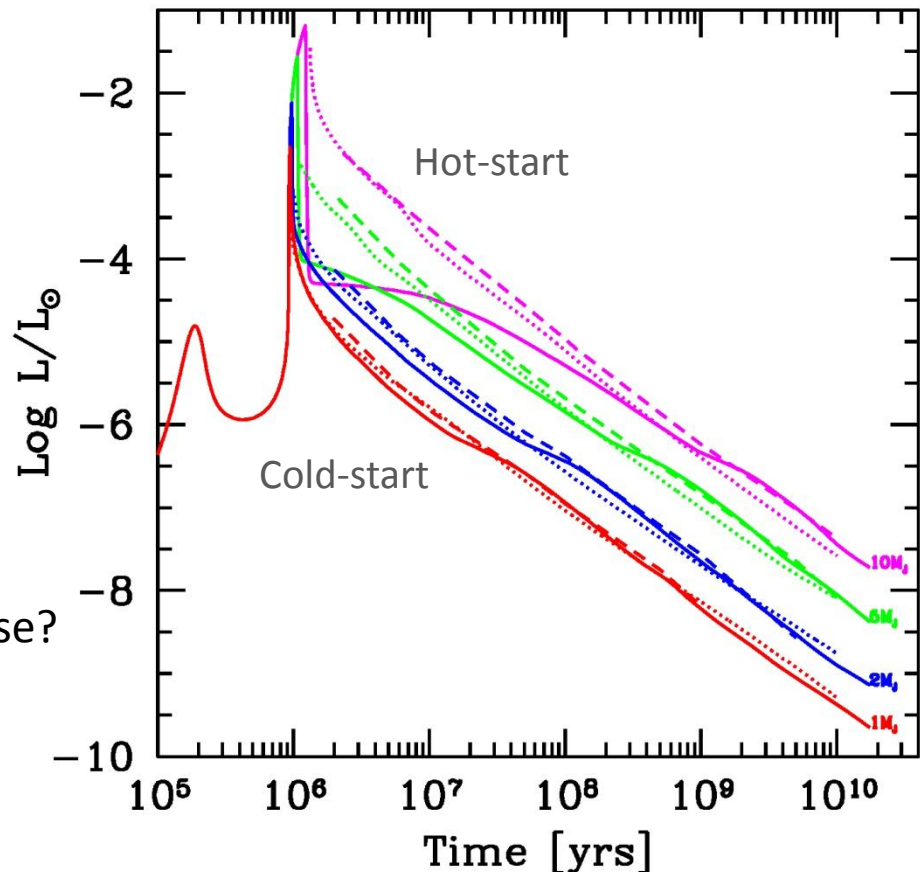
★ 1/3 Mass-Luminosity Relation

Dynamical Mass:

- . not directly measured in Imaging
- . Combined with GAIA, RV (*activity*)

Calibrating formation & evolutionary models

- . not-calibrated at young ages
- . Role of initial conditions (Formation)
(Baraffe et al. 03; Burrows et al. 03)
- . Gas-accretion Evolution
> Energy lost during the gas-accretion phase?
(Marley et al. 07; Fortney et al. 08)



Mordasini et al. 12

II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

★ 2/3 Giant planet atmospheres

Composition & chemistry

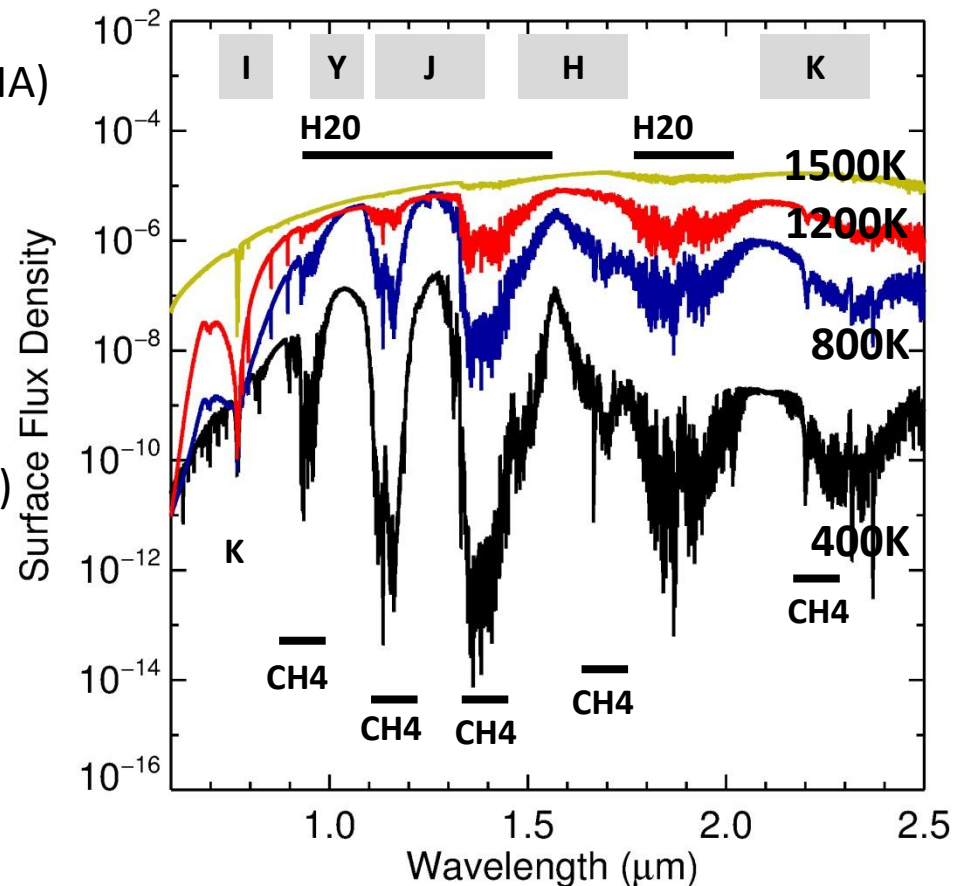
Molecules (H₂O, CH₄, NH₃, FeH, H₂-CIA)
& Atomic (K, Al, Na...) lines

- Cloud Formation/Sedimentation
- Cloud saturation
- Molecular opacities
- Non-equilibrium chemistry
- Fraction of heavy-elements
- Variability (Atmosphere circulation)

Physical, properties

T_{eff} , $\log(g)$ and $[\text{Fe}/\text{H}]$

> Formation mechanism signature,
over-abundance for CA?



II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

★ 3/3 Architecture of planetary systems

Exoplanet's revolution

β Pic b,

$P = 17 - 21$ yrs; $a = 8 - 10$ AU

$e < 0.17$; $i = 88.5 \pm 1.5$ deg

$\Omega = 212.5 \pm 1.5$ deg

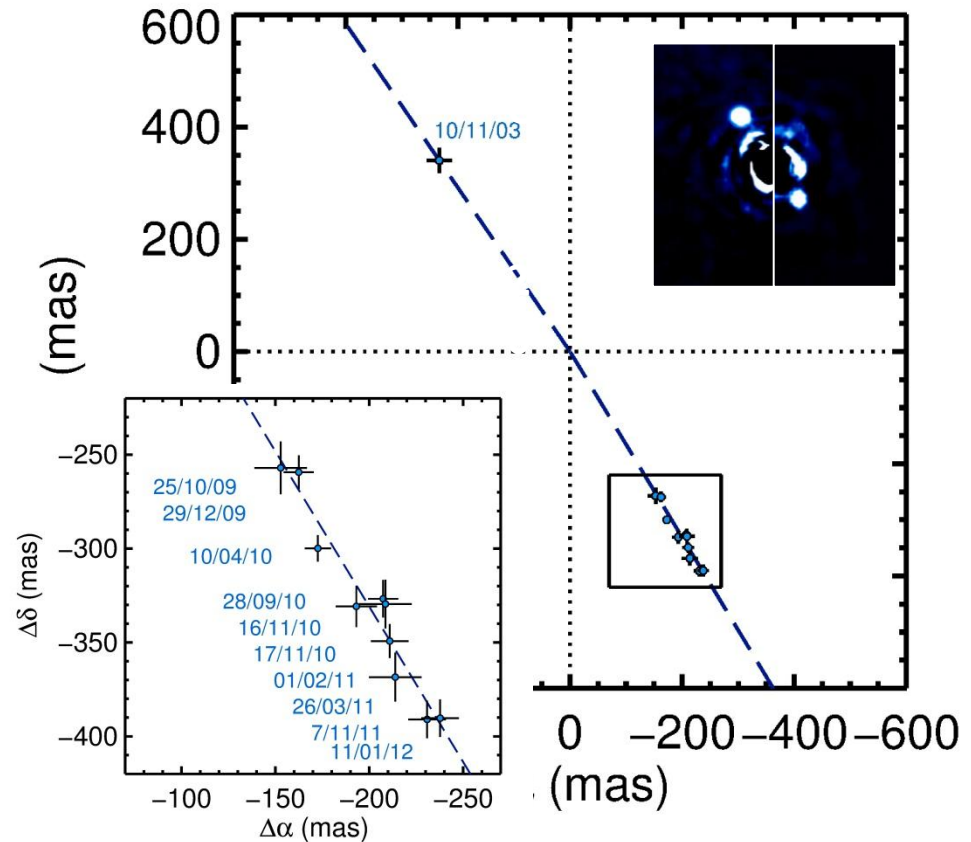
Planet – Planet Interactions

Dynamical stability and resonances

Planet – disk connection

β Pic b in the inner warped disk
at the origin of the warp

Lagrange et al. 12



Chauvin et al. 12

II/ EELT-CAM & IFU

b/ High-Contrast Imaging & Spectroscopy

★ 3/3 Architecture of planetary systems

Exoplanet's revolution

β Pic b,

$P = 17 - 21$ yrs; $a = 8 - 10$ AU

$e < 0.17$; $i = 88.5 \pm 1.5$ deg

$\Omega = 212.5 \pm 1.5$ deg

Planet – Planet Interactions

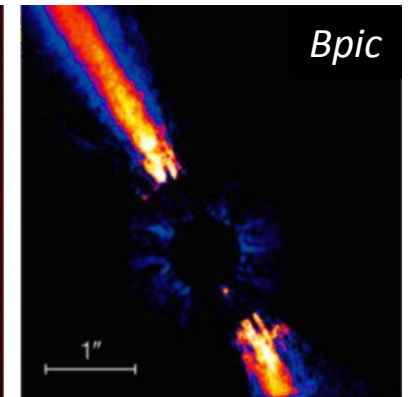
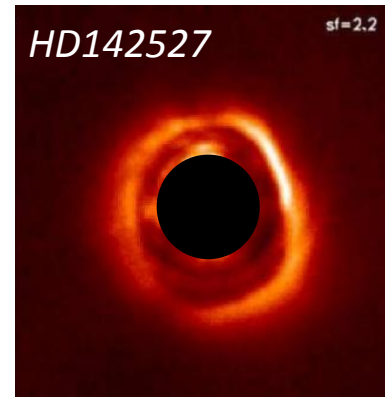
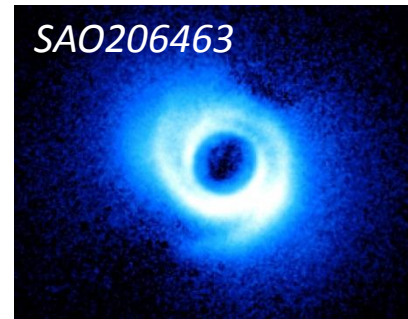
Dynamical stability and resonances

Planet – disk connection

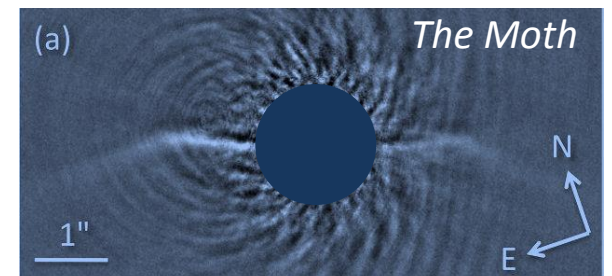
β Pic b in the inner warped disk

at the origin of the warp

Lagrange et al. 12



Grady et al. 12; Kalas et al. 04;
Rameau et al. 12; Lagrange et al. 12;
Buenzli et al. 10



Conclusions

Exoplanetology with EELT- CAM & IFU: YES!

2022, a rich context for exoplanets

(HARPS N/S, SPHERE, GAIA, Cheops, ESPRESSO...)

- 10^4 planetary systems (< 200 pc) in astrometry
- Population of wide orbit planets probed by SPHERE, GPI

Definitively, CAM & IFU more for Giant Planet Characterization

a/ **High-precision astrometry** around VLMs (late-M, L, T and Y-types)

b/ **High-contrast Imaging & Spectroscopy** of known systems

- Mass – Luminosity relation (overlap GAIA & RV)
- Atmosphere of self-luminous giant planets
- Planetary system architecture and stability

BUT, important requirements:

Goals: - Astrometric precision = 5 - 10 μ as/measurement
- Contrast = 10^{-7} - 10^{-8} at 0.1-0.5''

I- Introduction

Techniques & Key-Results

* Radial Velocity

- . Indirect technique: Doppler shift (low-activity stars)
 - . Orbital & Physical properties:
 - > $M_p \cdot \sin(i)$, P , e , a , ω & T_0
 - > Spin-Orbit Alignment
 - > Architecture & Stability
 - > exo-Earths & [Habitable Zone](#)
 - . Statistics: more than 800 exoplanets
 - > [Occurrence](#) down to Super-Earths
 - > Mass/Orbital distributions
 - > Planetary host dependence: (Fe/H, alpha-element, SpT, binarity...)
- Udry & Santos 07

α Cen Bb, $1.13 M_{\text{Earth}}$, 3.24 days,
Dumusque et al. 12

